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South Atlantic Capital Named to PSN Top Guns List of Best Performing Strategies for Q2 2025

Quarterly PSN Top Guns List published by Zephyr identifies best-in-class separate accounts, managed accounts, and managed ETF strategies.

Wilmington, NC November 3, 2025— **South Atlantic Capital** announced today it has been named to the PSN Top Guns List of best performing separate accounts, managed accounts, and managed ETF strategies for Q2 2025. The highly anticipated list, published by Zephyr, remains one of the most important references for investors and asset managers.

"Q2 2025 combined unprecedented volatility with surprising resilience, requiring managers to demonstrate conviction and agility," says PSN Product Manager Nick Williams. "PSN Top Guns managers excelled by navigating significant market leadership shifts, maintaining discipline during turbulence while capitalizing on opportunities. Their performance highlights the distinct value of active management in SMAs as markets responded to evolving economic conditions and policy changes."

South Atlantic's Core Equity Composite is a high conviction (relatively concentrated) large value strategy focused on domestic stocks.

We were certainly very pleased with our results over the past 12 months, which have helped put clients in a stronger financial position, said portfolio manager Eddie Nowell. We are particularly pleased with how our strategy ranks in performance and downside protection since its inception in 1992 against our peers on PSN's highly regarded database. That list includes the large cap managers at Goldman Sachs, JPMorgan, Alliance Bernstein, UBS, Morgan Stanley, T. Rowe Price, Brown Advisory, Brown Brothers Harriman, and Lazard Asset Management among others.

Through a combination of PSN's proprietary performance screens, the [PSN Top Guns](#) awards products in six proprietary categories in over 75 universes based on continued performance over time. See our award listed in the Large Value Universe.

PSN Top Guns rankings for Q2 2025 consider thousands of strategies across numerous categories. The top 10% of performers in specific categories receive the highest ratings.

The award means that South Atlantic's Core Equity Strategy had one of the top ten returns in its respective category for the year ended June 30, 2025 compared to both the 276 managers on the database in the Large Value Universe and the 761 managers in the U.S. Value Universe.

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The strategy is focused on making investments in companies where we have conviction that they possess sustainable competitive advantages. Investing in those types of companies which are also resilient in maintaining the ability to invest and build value during economic or market downturns has been key to our strategy and risk management and has allowed us to outperform the market overtime, particularly in down markets. We also seek to be disciplined about investing in companies that meet our hurdle rate for prospective returns that we view to be above the market's long-term average return.

Some holdings recently reached price levels that changed our view of achieving those returns and have been sold or trimmed. As in similar periods over our history, we are finding fewer opportunities meeting our criteria in this investment environment and are holding more cash than normal, said portfolio manager Eddie Nowell.

The complete list of PSN Top Guns and an overview of the methodology can be located at https://psn.fi.informais.com/PSNTopGuns/topguns_zephyr.asp

About South Atlantic Capital

South Atlantic Capital Management Group, based in Wilmington, N. C., and registered in the state of North Carolina and the Commonwealth of Virginia is an Independent Investment Advisor offering investment management to private clients since 1990. We claim compliance with the Global Investment Performance Standards (GIPS) and our strategy performance has been independently verified since inception January 1, 1992, through December 31, 2024.

About PSN

For more than four decades, [PSN](#) has been a top resource for investment professionals. Asset managers rely on Zephyr's PSN to effectively reach institutional and retail investors. Over 2,800 firms, 285 universes, and more than 21,000 products comprise the PSN SMA database showing asset breakdowns, compliance, key personnel, ownership diversity, ESG, business objectives and strategy, style, fees, GIC sectors, fixed income ranges and full holdings. Unique to PSN is its robust historical database of over 40 Years of Data Including Net and Gross-of-Fee Returns. [PSN Mid-Year Outlook](#) provides insight and trends about the SMA industry. You can view in online [here](#).

Visit [PSN online](#) to learn more.

Disclosures

The PSN Top Guns methodology ranks investment strategies based on their performance, consistency, and risk-adjusted returns within specific peer universes. The ranking system is based on an ascending star classification, from 1 to 6 stars, and is calculated quarterly by Zephyr, a product of Informa Financial Intelligence. The peer groups and rankings are based on information from the PSN investment manager questionnaire. The methodology uses gross-of-fee returns and evaluates performance within specific asset peer groups. Investment managers must comply with Global Investment Performance Standards (GIPS). These top performers are strictly based on returns for the one year period.

Awards are not a guarantee of future performance, and past performance is not a guarantee of future results. You should consult a financial professional before making investment decisions. Rankings are generally based on information submitted by the participating investment firms. While firms do not pay a fee to enter, some may pay to promote their winning status, which could be a factor in how widely the award is publicized. The rankings are based on PSN's proprietary database and methodology, and the firm does not guarantee the accuracy of all information.